DEAN & FULKERSON

Estate Planning

Dean & Fulkerson has specialized knowledge and extensive experience in the areas of estate planning and trust and estate administration. The following services are available to our clients:

- Asset Distribution Issues
- Conservatorship/Guardianship
- Counsel to fiduciaries, trustees and personal representatives
- Estate and Gift Planning
- Estate Tax Planning
- Family Business Succession Planning
- Family Limited Partnerships
- Generation-Skipping Transfers
- Gift Programs
- Marital Issues and Agreements
- Pension Planning
- Private Charitable Foundations
- Probate and Trust Administration
- Tax compliance, audit and preparation (income, gift, and estate returns)
- Trust and Will Contests and Litigation
- Wills, trusts, durable powers of attorney, medical powers of attorney (living wills)